

# Request for Independent Assessment for Personal Care Services and Attestation of Medical Needs Form



Personal Care Services (PCS) is a Medicaid benefit that helps people with disabilities perform Activities of Daily Living (ADLs), such as bathing, dressing, mobility, toileting, and eating. NC Medicaid requires an independent assessment to determine PCS program eligibility.

To request an assessment, complete this form and fax it to Vaya Health (Vaya)'s PCS Assessment Team at 828-707-9349. To request an expedited assessment, fax the completed form as described above and call Vaya's PCS Assessment Team at 1-877-290-6315.

For more information or help completing this form, call Vaya's PCS Assessment Team at the number above.

## Request type

What type of assessment are you requesting?

- New/initial (complete sections 1 and 2)
- Change of status: Medical (complete sections 1, 2, and 3)
- Change of status: Non-medical (complete sections 1 and 4)

Is this request for an expedited assessment?  Yes  No

Date of request (use two digits for both the month and day and four digits for the year): \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Please note: The member's primary care provider or inpatient provider must complete sections 1-3 (as applicable).** If the member does not have a primary care provider or inpatient provider, the provider treating them for the condition(s) causing the limitation(s) that prompted the assessment request may complete sections 1-3.

## 1. Member Information

Name: \_\_\_\_\_  

First
MI
Last

Date of birth (use two digits for both the month and day and four digits for the year): \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Medicaid ID #: \_\_\_\_\_

Referral Screening Identification (RSID) number  
*(only required for members living in or seeking admission to an Adult Care Home [ACH]):* \_\_\_\_\_

Gender:  
 Male  Female  Non-binary  Prefer not to say  Other: \_\_\_\_\_

Primary language:  English  Spanish  Other: \_\_\_\_\_

Address: (for members living in or seeking admission to an ACH, enter the facility address)

Street address: \_\_\_\_\_

City: \_\_\_\_\_ County: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Phone: \_\_\_\_\_

Alternate contact (may not be a PCS provider):

Parent  Legal guardian (required if member is under age 18)  Other: \_\_\_\_\_

Name: \_\_\_\_\_

Relationship to member: \_\_\_\_\_ Phone: \_\_\_\_\_

Is the member involved in an active Adult Protective Services case?  Yes  No

Current living arrangements:  Private residence  Hospital/medical facility  ACH  
 Group home  Skilled nursing facility (SNF)  Special care unit  
 Other: \_\_\_\_\_

If the member is currently in a hospital or SNF, what is their expected discharge date? \_\_\_\_\_

## 2. Medical Information

(For "New/initial" and "Change of status: Medical" assessment requests only)

Identify the current medical diagnoses (including ICD-10 code) related to the member's need for help with qualifying ADLs (bathing, dressing, mobility, toileting, and eating).

Diagnosis	ICD-10 Code	Does this impact ADLs?	Date of onset
		<input type="checkbox"/> Yes <input type="checkbox"/> No	
		<input type="checkbox"/> Yes <input type="checkbox"/> No	
		<input type="checkbox"/> Yes <input type="checkbox"/> No	
		<input type="checkbox"/> Yes <input type="checkbox"/> No	
		<input type="checkbox"/> Yes <input type="checkbox"/> No	

In your clinical judgment, the member's ADL limitations are (check all that apply):

Short term (three or fewer months)  Chronic and stable  Likely to resolve or improve  
 Intermediate (approximately six months)  Age appropriate (with or without treatment)

Is the member medically stable?  Yes  No

Is 24-hour caregiver availability required to ensure the member's safety?  Yes  No

**Attestation:** Review the following and initial if applicable.

Initial: \_\_\_\_\_ **Member requires an increased level of supervision.**

Initial: \_\_\_\_\_ **Member requires caregivers with training or experience in caring for individuals with a degenerative disease** characterized by irreversible memory dysfunction that attacks the brain and results in impaired memory, thinking, and behavior, including gradual memory loss, impaired judgment, disorientation, personality change, difficulty learning, and loss of language skills.

Initial: \_\_\_\_\_ **Member requires a physical environment, regardless of setting, that includes modifications and safety measures** due to the member's gradual memory loss, impaired judgment, disorientation, personality change, difficulty learning, and loss of language skills.

Initial: \_\_\_\_\_ **Member has a history of safety concerns** related to inappropriate wandering, ingestion, aggressive behavior, and an increased incidence of falls.

Name of the provider attesting to the information above: \_\_\_\_\_

Attesting provider's National Provider Identification (NPI) #: \_\_\_\_\_

Attesting provider's relationship to the member (select one):

Primary care provider     Outpatient specialist     Inpatient provider

Attesting provider's practice/facility name: \_\_\_\_\_

Practice/facility's NPI#: \_\_\_\_\_

Enter the following information about the above practice/facility:

Primary contact name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Date of member's last visit to provider

(use two digits for both month and day and four digits for year): \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

**Please note:** The date of the member's last visit must be within 90 days of the assessment request date.

The provider must attest to the following:

*"I hereby attest that the information contained herein is current, complete, and accurate to the best of my knowledge and belief. I understand that my attestation may result in the provision of services which are paid for by state and federal funds and I also understand that whoever knowingly and willfully makes or causes to be made a false statement or representation may be prosecuted under the applicable federal and state laws."*

**Please note:** Signature stamps are not permitted on this form.

Provider signature: \_\_\_\_\_

Date of attestation (use two digits for both month and day and four digits for year): \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

### 3. Change in Medical Status Information

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*(For "Change of Status: Medical" assessment requests only. This section does not require a provider signature.)*

Describe the specific change in medical condition and its impact on the member's need for assistance (required):

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### 4. Change in Non-Medical Status Information

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*(For "Change of Status: Non-Medical" assessment requests only. This section does not require a provider signature.)*

Name of person making this request: \_\_\_\_\_

Relationship to member: \_\_\_\_\_

PCS provider agency NPI#: \_\_\_\_\_ PCS provider agency locator code #: \_\_\_\_\_

PCS provider agency license number (if applicable): \_\_\_\_\_

PCS contact name: \_\_\_\_\_ PCS contact title: \_\_\_\_\_

PCS contact phone: \_\_\_\_\_ PCS contact fax: \_\_\_\_\_

PCS contact email: \_\_\_\_\_

Select the type of change that requires reassessment:

Change in days of need     Change in caregiver status     Other: \_\_\_\_\_

Change in member location that affects ability to perform ADLs

Describe the change in condition and its impact on the member's need for assistance: